

Launching Counterparty Group

[See previous W5 version guide](#)

PURPOSE

This document shows the detailed procedure for launching counterparty group in the system.

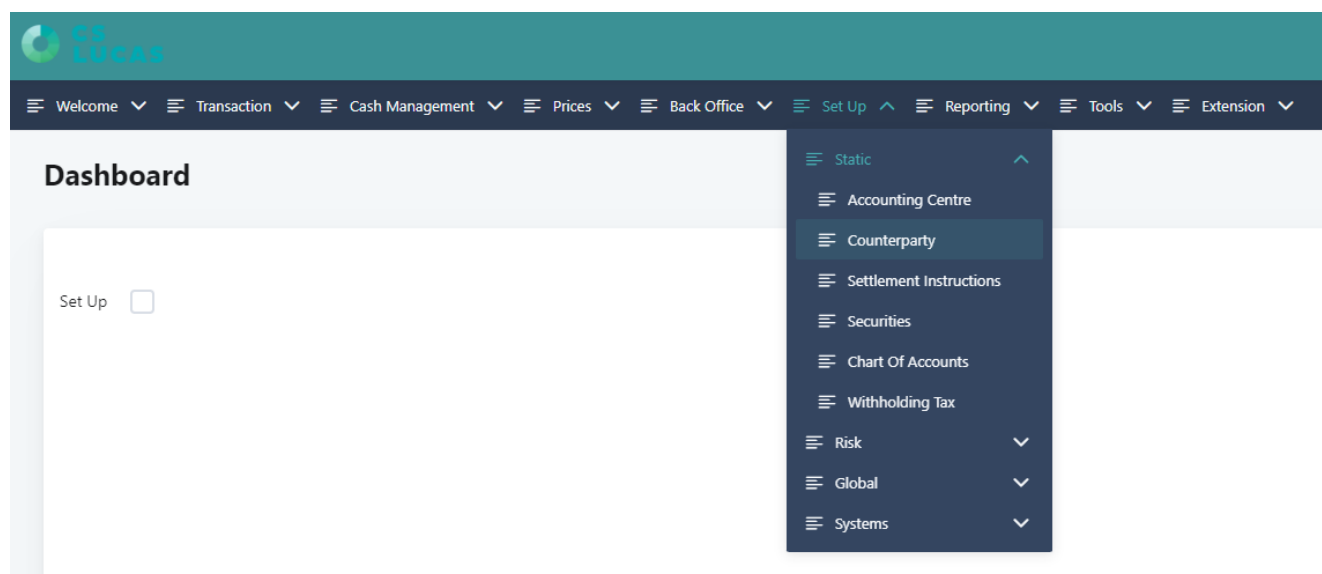
WHY IS THIS IMPORTANT?

Launching to Counterparty Group allows viewing, creating, amending and deleting counterparty groups.

PROCEDURE



1. From the main menu, select Set Up > Static > Counterparty.



2. The Counterparty screen displays.

Counterparty

Counterparty Type

Refresh
Action
Group

Search
Columns

| | App? ↑↓ | Short Name ↑↓ | Entity Name ↑↓ | Counterparty Type ↑↓ |
|--------------------------|---------|---------------|--|----------------------|
| <input type="checkbox"/> | | BARC-LN | Barclays Holborn | Bank/FI |
| <input type="checkbox"/> | | BOTM-SG | The Bank of Tokyo-Mitsubishi Ltd, Singapore Branch | Bank/FI |
| <input type="checkbox"/> | | CAZE | Cazenove Capital Management | Broker |
| <input type="checkbox"/> | | CITI-NY | Citibank Lower Manhattan | Bank/FI |

3. Click Group . The Counterparty Group screen displays.

Counterparty Group

Cancel
Refresh
Action

Search
Columns

| | App? ↑↓ | Short Name ↑↓ | Description ↑↓ |
|--------------------------|---------|---------------|----------------|
| <input type="checkbox"/> | | SG Banks | SG Banks |

1-1 of 1 records
1
50

FREQUENTLY ASKED QUESTIONS

RELATED INFORMATION

[Create Counterparty Group and Assign Members](#)

[Amend Counterparty Group](#)

CHANGE HISTORY

| Date | By | Changes |
|-------------|----------|---|
| 15-Feb-2008 | - | Created. |
| 4-Sep-2017 | Clarissa | Reformatted. Rewritten. |
| 17-Aug-2018 | Silpa | Updated step 1, 2 and screenshots of step 1, 2. |
| 8-Nov-2019 | Lyra | Updated screenshots. |
| 9-Feb-2023 | TS | Updated to W6 instructions and screenshots. |