

Launching Alerts (W5)

[This version is superseded. Click here to view the latest guide.](#)

PURPOSE

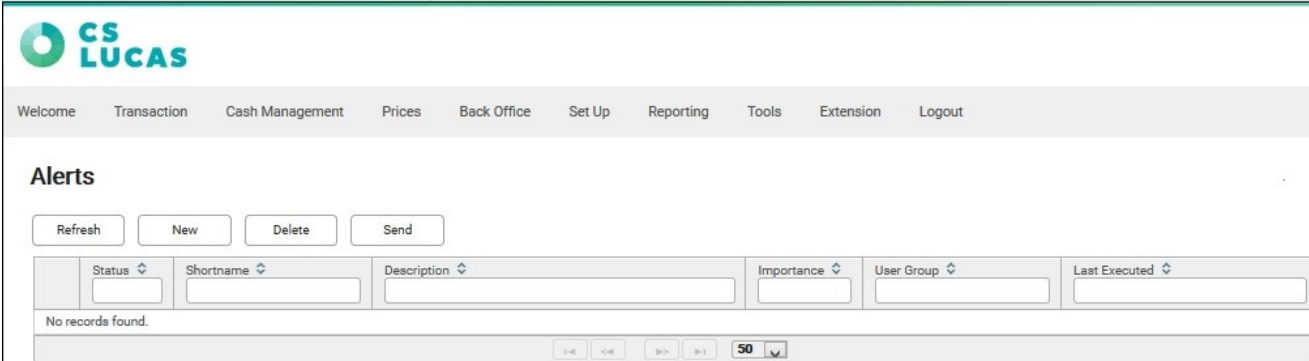
This document shows the detailed procedures for launching alerts in CS Lucas system.

WHY IS THIS IMPORTANT?

Alerts mechanism in CS Lucas system allows alerts to be set up and configured in the system for sending notifications to users via email, alert on welcome screen or mobile application.


PROCEDURE

1. From the main menu, select Set Up > Systems > Alerts.
2. The Alerts screen will be displayed.



The screenshot displays the CS Lucas Alerts management interface. At the top, the CS Lucas logo is visible. Below it, a navigation bar contains links: Welcome, Transaction, Cash Management, Prices, Back Office, Set Up (highlighted), Reporting, Tools, Extension, and Logout. The main content area is titled 'Alerts'. It features four action buttons: Refresh, New, Delete, and Send. Below these buttons is a table with the following columns: Status, Shortname, Description, Importance, User Group, and Last Executed. The table is currently empty, with the text 'No records found.' displayed below it. At the bottom of the table, there are pagination controls showing '50' records per page.

3. Click Refresh to see list of alerts setup.



Welcome Transaction Cash Management Prices Back Office Set Up Reporting Tools Extension Logout

Alerts dev01 ?

Refresh New Delete Send

	Status ▾	Shortname ▾	Description ▾	Importance ▾	User Group ▾	Last Executed ▾
<input type="checkbox"/>	Stopped	Trades Pending Authorisation (0M - 10M)	Trades Pending Authorisation (0M - 10M)	Normal		
<input type="checkbox"/>	Stopped	Trades Pending Authorisation (10M - 999M)	Trades Pending Authorisation (10M - 999M)	Normal		
<input type="checkbox"/>	Stopped	Trades Pending Verification (0M - 10M)	Trades Pending Verification (0M - 10M)	Normal		
<input type="checkbox"/>	Stopped	Trades Pending Verification (10M - 999M)	Trades Pending Verification (10M - 999M)	Normal		
<input type="checkbox"/>	Running	Upcoming Settlements	Upcoming Settlements	Normal	Alert Grp - Upcoming Settlements	4794 hours 36 mins 01 seconds ago

1
50

FREQUENTLY ASKED QUESTIONS

RELATED INFORMATION

[Create and Amend Alerts](#)

[Alerts History](#)

CHANGE HISTORY

Date	By	Changes
15-Sep-2017	Clarissa	Created.
25-Aug-2018	Silpa	Updated step 1.
28-Nov-2019	Lyra	Updated Screenshots.
21-Sep-2020	Lyra	Added step 3.