How to Set Up Holiday (W5)

This version is superseded. Click here to view the latest guide.

PURPOSE

This document describes how to set up a holiday in the system.

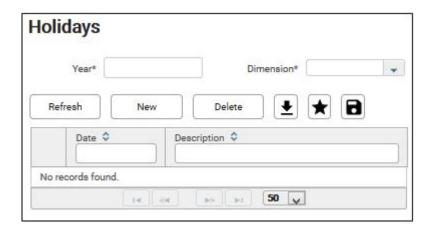
WHY IS THIS IMPORTANT?

Holidays need to be maintained in the CS Lucas system so that system is able to check and prevent the user from booking or settling transactions on non-business days.

PROCEDURE



1. From the main menu, select Set Up > Global > Holidays. The screen below will be displayed.



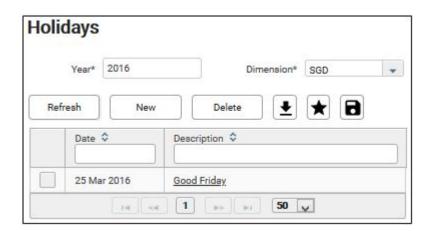
2. To create a new holiday, click New.



- 3. Choose the currency of the holiday to set up. In this example, SGD will be chosen.
- 4. Then choose the date of the holiday. Then type in the description.



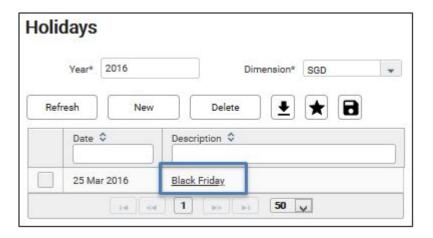
- 5. Click Save.
- 6. In the Holidays main screen, look up the Year: 2016 and Ccy: SGD.
- 7. Click Refresh. The Holiday set up will be displayed.



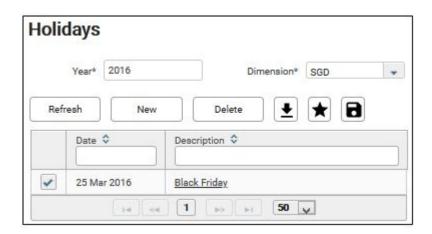
8. To amend a holiday, click on the Description of the holiday to change. In this example, the previously set up holiday will be chosen. Make the change to displayed fields as necessary.



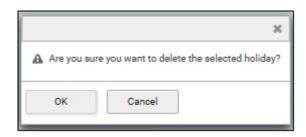
9. Click Save. The Holiday main screen will display the amended item.



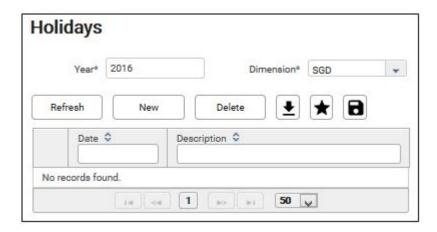
10. To delete, click on the tick box beside the holiday.



11. Click Delete. A popup appears, click OK.



12. The Black Friday holiday set up will be deleted.



FREQUENTLY ASKED QUESTIONS

FAQ01. I cannot access the holiday screen.

Access rights are needed to access holiday module. Please contact your administrator to give you rights 10210.

RELATED INFORMATION

Import Holiday

CHANGE HISTORY

Date	Ву	Changes
15-Feb-2008	-	Created
28-Jul-2015	CS	Included section for FAQ
18-Mar-2016	Clarissa	Rewritten. Reformatted.
7-Jun-2016	Richard	Proofread.
24-Aug-2018	Silpa	Updated step 1.
14-Nov-2019	Lуга	Updated Screenshots.