Duplicating Risk Profile

PURPOSE

This document shows the detailed procedure of duplicating a risk profile.

WHY IS THIS IMPORTANT?

This allows risk profiles to be duplicated if you have a number of similar risk profiles. It provides a quicker way for setting up risk profile.

PROCEDURE

1. From the main menu, click Set Up > Risk > Risk Profile.

Risk Profile Maintenance

💾 Save

New Risk Profile

Profile Description	Type
Asset Class	Choice
Grouped by Ctpy	Choice
Grouped by Ctpy (excl. Cash Ctpy)	Choice
Grouped by Risk Profile	Choice
Issuer Group	Choice
Maturity Ladder	Choice
Per Security	Choice
Per Security Group	Choice
Per Transaction	Choice
Risk Profile	Choice

2. Click on the profile description that you wish to duplicate. In this example, "Issuer Group".

3. The risk profile details will be populated at the bottom of the table listing.

4. Click Duplicate to duplicate the risk profile.

5. Newly duplicated risk profile will have {1} appended. In this example, "Issuer Group{1}".

Risk Profile Maintenance

Save

New Risk Profile

Profile Description	Type
Asset Class	Choice
Grouped by Ctpy	Choice
Grouped by Ctpy (excl. Cash Ctpy)	Choice
Grouped by Risk Profile	Choice
Issuer Group	Choice
Issuer Group{1}	Choice
Maturity Ladder	Choice
Per Security	Choice
Per Security Group	Choice
Per Transaction	Choice
Risk Profile	Choice

6. To amend the profile description and its details, click on the newly duplicated profile description and amend accordingly.

FREQUENTLY ASKED QUESTIONS

RELATED INFORMATION

[Risk Profile Set Up](#)

<u>CHANGE HISTORY</u>

Date	By	Changes
4-Jul-2017	TS	Created.
24-Aug-2018	Silpa	Updated step 1.
28-Nov-2019	Lyra	Updated screenshots.
14-Jun-2023	TS	Updated to W6 instructions and screenshots.