

Duplicating Risk Profile (W5)

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PURPOSE

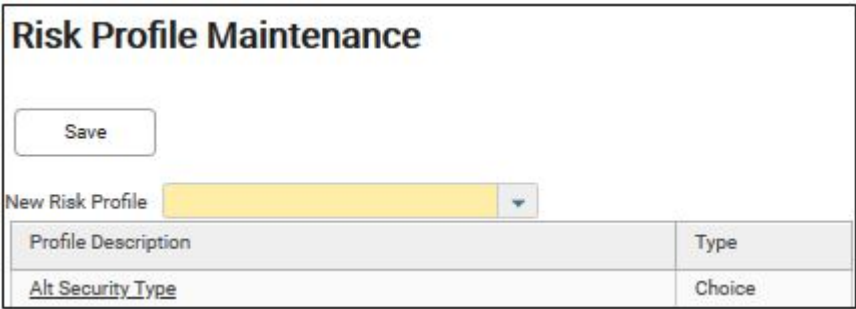
This document shows the detailed procedure of duplicating a risk profile.

WHY IS THIS IMPORTANT?

This allows risk profiles to be duplicated if you have a number of similar risk profiles. It provides a quicker way for setting up risk profile.

PROCEDURE

1. From the main menu, click Set Up > Risk > Risk Profile.



The screenshot shows a web form titled "Risk Profile Maintenance". At the top left is a "Save" button. Below it is a label "New Risk Profile" followed by a yellow dropdown menu with a downward arrow. Below the dropdown is a table with two columns: "Profile Description" and "Type". The first row of the table has "Alt Security Type" under "Profile Description" and "Choice" under "Type".

Profile Description	Type
Alt Security Type	Choice

2. Click on the profile description that you wish to duplicate. In this example, "Issuer Group".

3. The risk profile details will be populated at the bottom of the table listing.



The screenshot shows a web form with a "Description" label and a text input field containing "Issuer Group". To the right of the input field is a "Duplicate" button. Below the input field is a "Selection/Choice" label and a dropdown menu with a "+" button. The dropdown menu is open, showing two options: "CAPITALAND" and "SEMBICORP".

4. Click Duplicate to duplicate the risk profile.
5. Newly duplicated risk profile will have {1} appended. In this example, "Issuer Group{1}".

Risk Profile Maintenance

Save

New Risk Profile

Profile Description	Type
<u>Alt Security Type</u>	Choice
<u>Asset Class</u>	Choice
<u>Counterparty Group</u>	Choice
<u>Country Risk</u>	Choice
<u>Credit Rating</u>	Ranking
<u>Group</u>	Choice Subset
<u>Group</u>	Choice Subset
<u>Grouped by Ctpy</u>	Choice
<u>Grouped by Ctpy (excl. Cash Ctpy)</u>	Choice
<u>Grouped by Risk Profile</u>	Choice
<u>Issuer Group</u>	Choice
<u>Issuer Group{1}</u>	Choice

6. To amend the profile description and its details, click on the newly duplicated profile description and amend accordingly.

FREQUENTLY ASKED QUESTIONS

RELATED INFORMATION

[Risk Profile Set Up](#)

CHANGE HISTORY

Date	By	Changes
4-Jul-2017	TS	Created.
24-Aug-2018	Silpa	Updated step 1.
28-Nov-2019	Lyra	Updated Screenshots.