Duplicating Risk Profile (W5)

This version is superseded. Click here to view the latest guide.

PURPOSE

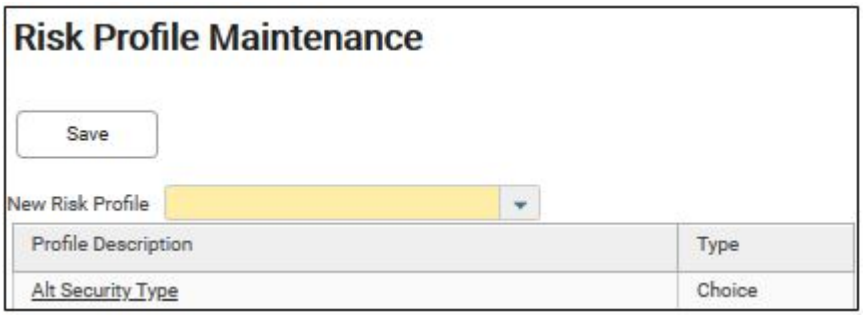
This document shows the detailed procedure of duplicating a risk profile.

WHY IS THIS IMPORTANT?

This allows risk profiles to be duplicated if you have a number of similar risk profiles. It provides a quicker way for setting up risk profile.

PROCEDURE

1. From the main menu, click Set Up > Risk > Risk Profile.



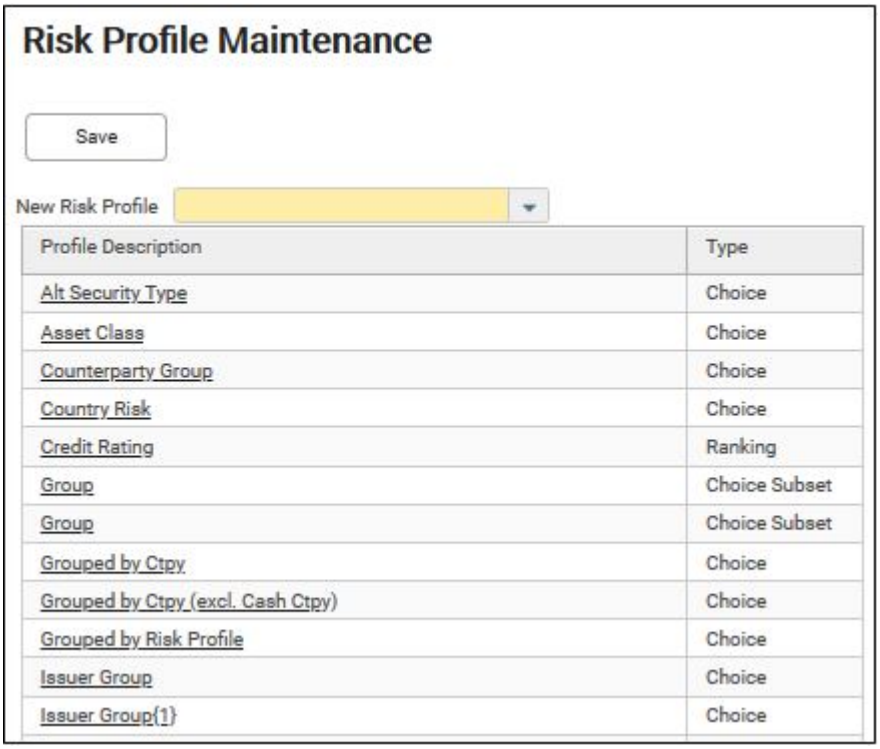
2. Click on the profile description that you wish to duplicate. In this example, “Issuer Group”.

3. The risk profile details will be populated at the bottom of the table listing.



4. Click Duplicate to duplicate the risk profile.

5. Newly duplicated risk profile will have {1} appended. In this example, “Issuer Group{1}”.



6. To amend the profile description and its details, click on the newly duplicated profile description and amend accordingly.

FREQUENTLY ASKED QUESTIONS

RELATED INFORMATION

Risk Profile Set Up

CHANGE HISTORY

Date	By	Changes
4-Jul-2017	TS	Created.
24-Aug-2018	Silpa	Updated step 1.
28-Nov-2019	Lyra	Updated Screenshots.