

Alerts History

PURPOSE

This document shows the detailed procedures for checking history of alerts in CS Lucas system.

WHY IS THIS IMPORTANT?

Alerts mechanism in CS Lucas system allows alerts to be set up and configured in the system for sending notifications to users via email, alert on welcome screen or mobile application.

PROCEDURE

1. From the main menu, select Set Up > Systems > Alerts.
2. The screen below will be displayed.

Alerts

Refresh New Delete Send

Status	Shortname	Description	Importance	User Group	Last Executed

No records found.

50

3. Click Refresh. The list of alerts will be displayed.

Alerts

Refresh New Delete Send

Status	Shortname	Description	Importance	User Group	Last Executed
<input type="checkbox"/> Stopped	Trades Pending Authorisation (0M - 10M)	Trades Pending Authorisation (0M - 10M)	Normal		
<input type="checkbox"/> Stopped	Trades Pending Authorisation (10M - 999M)	Trades Pending Authorisation (10M - 999M)	Normal		
<input type="checkbox"/> Stopped	Trades Pending Verification (0M - 10M)	Trades Pending Verification (0M - 10M)	Normal		
<input type="checkbox"/> Stopped	Trades Pending Verification (10M - 999M)	Trades Pending Verification (10M - 999M)	Normal		
<input type="checkbox"/> Stopped	Upcoming Settlements	Upcoming Settlements	Normal	Alert Grp - Upcoming Settlements	18 hours 05 mins 57 seconds ago

1 50

4. Click on the Short Name. New/Amend Alerts screen will be displayed.

New/Amend Alerts

←
Save
Events
Pack and Publish

Shortname*	<input type="text" value="Upcoming Settlements"/>
Description*	<input type="text" value="Upcoming Settlements"/>
Importance	<input type="text" value="Normal"/> ▼
User Group*	<input type="text" value="Alert Grp – Upcoming Settl"/> ▼
Upper	<input type="text" value="0.00"/>
Lower	<input type="text" value="0.00"/>
Acct Cntr Group	<input type="text" value="TFS Group"/>
Portfolio Group	<input type="text"/> ▼
Number of Days	<input type="text" value="7"/>
Tag*	<div></div>
Sample Spec*	<input type="button" value="Browse..."/> No file selected.
Logo	<input type="button" value="Browse..."/> No file selected.
Logic*	<input type="checkbox"/>
Schedule*	<input type="checkbox"/>

5. Click Events.

Alert History

Shortname

From Date To Date Show only triggered ☐

←
Refresh

Timestamp	Trigger
No records found.	

1 <
< <
> >
2 >
50 ▼

6. Click Refresh. All the history for this alert will be displayed.

Alert History

Shortname Upcoming Settlements

From Date To Date Show only triggered ☐

Timestamp	Trigger	
26 Feb, 11.09.38 AM	N	Details...
4 Mar, 12.14.42 PM	N	Details...
4 Mar, 05.50.00 PM	N	Details...
4 Mar, 05.56.29 PM	Y	Details...
5 Mar, 04.10.00 PM	Y	Details...

1 50

7. Click on the Details... to view the details of the alert triggered appear at the bottom of the screen.

Shortname Upcoming Settlements

Timestamp 5 Mar 2020 16.10.00

Result

10-Mar-20: SGD -1250000.00
TFS-SG- FRX100015.00- FX Outright: Bought USD 1,000,000.00 and Sold SGD 1,250,000.00 at 1.250000 value 10 Mar 2020 with DBS-SG. Portfolio:- [dev01@12dl2d.com]

10-Mar-20: USD 1000000.00
TFS-SG- FRX100015.00- FX Outright: Bought USD 1,000,000.00 and Sold SGD 1,250,000.00 at 1.250000 value 10 Mar 2020 with DBS-SG. Portfolio:- [dev01@12dl2d.com]

11-Mar-20: SGD -199452.05
TFS-SG- TML100007/003- Term Loan repayment to CITI-SG of SGD 199,452.05 for value 11 Mar 2020. Principal/Interest /Capitalise:0.00/199,452.05/0.00 [dev01@12dl2d.com]

Read

Name	Timestamp
dev01@12dl2d.com	6 Mar 2020 10.54.26

Not Read

Name	Timestamp
No records found.	

8. If you are checking for a specific date range, select the From and To Date accordingly. Tick on Show only triggered to see only the alerts that are triggered and sent to users.

Alert History

Shortname Upcoming Settlements

From Date To Date Show only triggered ☐

FREQUENTLY ASKED QUESTIONS

RELATED INFORMATION

[Launching Alerts](#)

[Create and Amend Alerts](#)

CHANGE HISTORY

Date	By	Changes
15-Sep-2017	Clarissa	Created.
24-Aug-2018	Silpa	Updated step 1.
06-Mar-2020	Lyra	Updated Screenshots.