Accounting Centre SSI Preference

See previous W5 version guide

PURPOSE

This document shows the detailed procedures for setting preferences for Accounting Centre SSI.

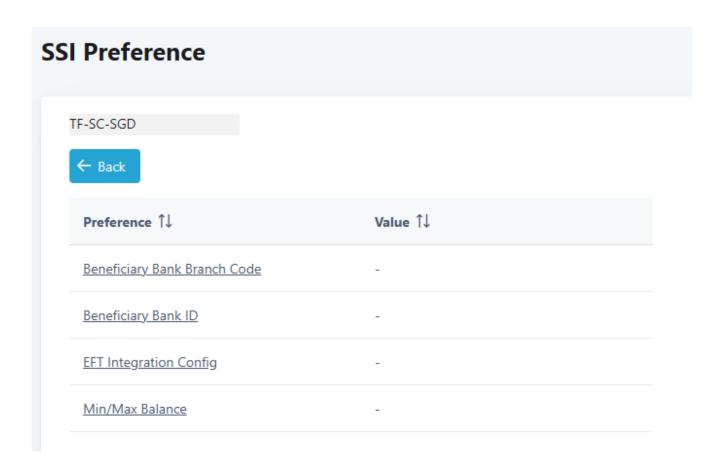
WHY IS THIS IMPORTANT?

These preferences set up determine how the system would work for certain functions in the system.

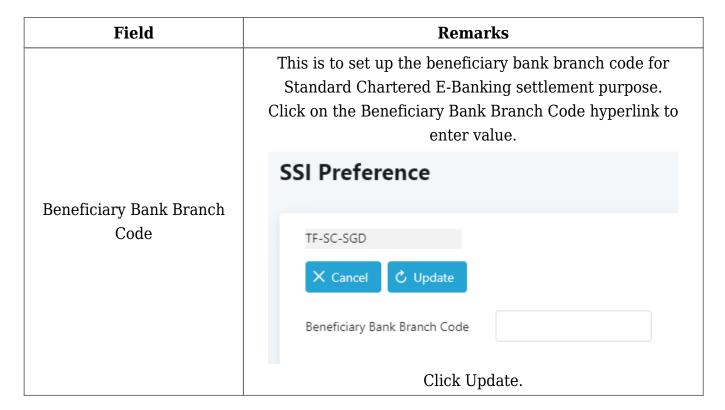
PROCEDURE

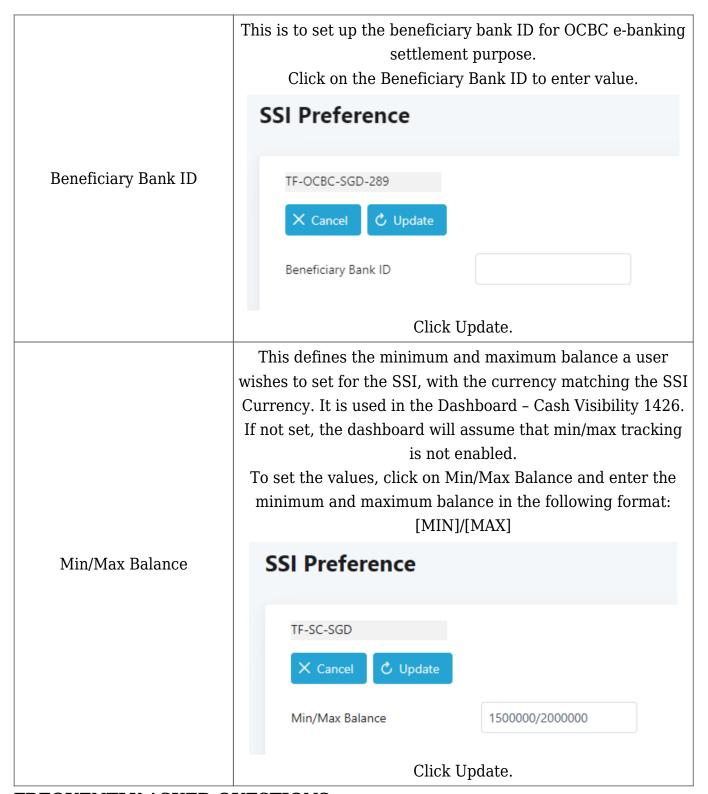


- 1. To navigate to Accounting Centre SSI Preference, click Set Up > Static > Settlement Instructions. The Accounting Centre SSI screen displays.
- 2. Click on the Edit button of the SSI short name in the listing to drill down to Amend Accounting Centre SSI screen.
- 3. Click Preference. The SSI Group Preference screen displays.



4. The following explain each of the preferences set up.





FREQUENTLY ASKED QUESTIONS

FAQ01. What values are allowed for updating text and password fields on the Preference page?

The value entered must only contain letters (a-z, A-Z), spaces, numbers (0-9), basic punctuation marks (. , ! ?), square and round brackets ([] ()), and the following special characters: (: @ # % * + - = \sim /).

RELATED INFORMATION

Accounting Centre SSI Set Up

CHANGE HISTORY

Date	Ву	Changes
23-Арг-2020	TS	Created.
19-Jun-2023	TS	Updated to W6 instructions and screenshots.
23-Jan-2025	TS	Added instructions to set Min/Max balance.