

Accessing User Guides (W5)

[This version is superseded. Click here to view the latest guide.](#)

PURPOSE

This document is a detailed procedure showing how to access user guides in CS Lucas system.

WHY IS THIS IMPORTANT?

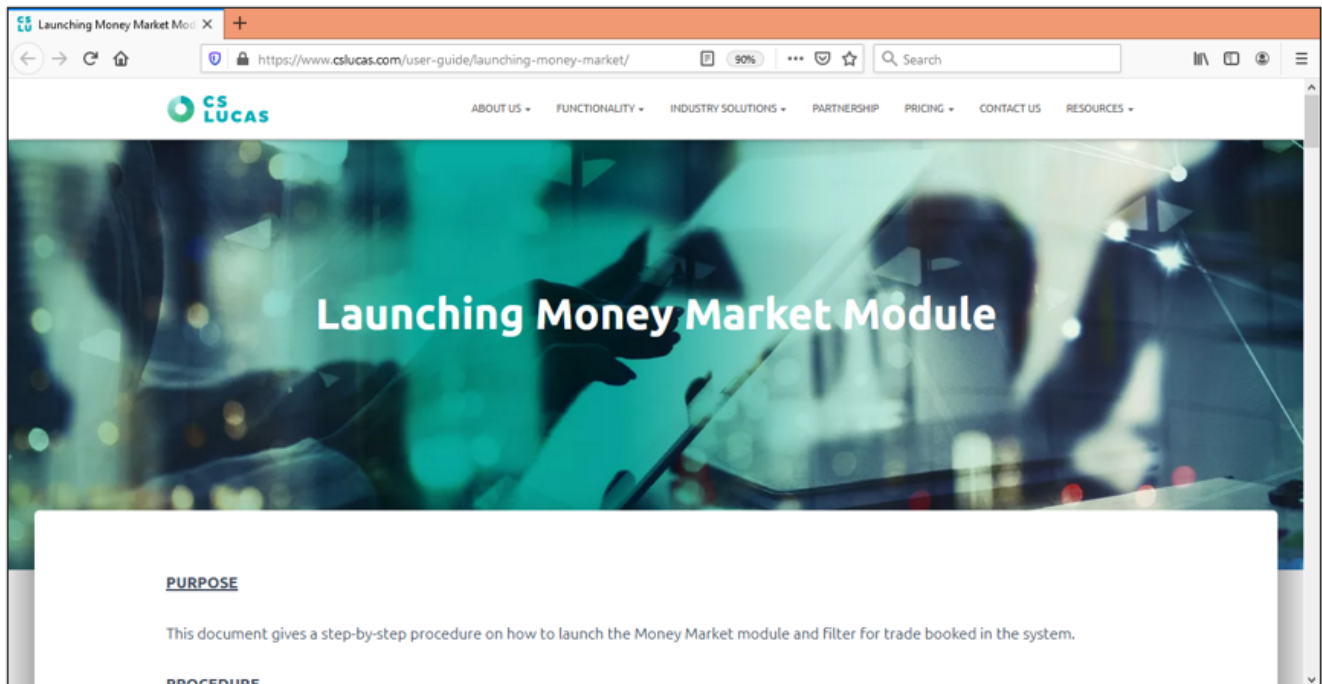
User guides contain all the information necessary for users to use CS Lucas for their day-to-day work and let them learn about feature, functionality and system limitation of CS Lucas.

PROCEDURE

1. CS Lucas user guides are published and can be retrieved in the system. By navigating to any page in the system, you will see an icon at the top right of the page.
2. In this example, the user guide for Launching Money Market will be accessed.
3. Select Transaction > Money Market.

The screenshot shows the 'Money Market' form in the CS Lucas system. The form includes several input fields and buttons. The 'Acct Cntr*' field is set to 'TFS-SG'. The 'Transaction' field is empty. The 'TDate From' and 'VDate From' fields are set to 'dd/mm/yyyy'. The 'MDate From*' field is set to '01/07/2017'. The 'Coy' field is empty. The 'Ctpy ID' field is empty. The 'Portfolio' field is empty. The 'TDate To' and 'VDate To' fields are set to 'dd/mm/yyyy'. The 'MDate To' field is set to 'dd/mm/yyyy'. The 'Narrative' field is empty. Below the form is a table with columns for 'Flag', 'Trade ID', 'L/B', 'Acct Cntr', 'Ctpy ID', 'VDate', 'MDate', 'Coy', 'Principal', 'Interest', 'Maturity Proceed', 'Rate', 'WHT Total', and 'Narrative'. The table currently displays 'No records found.' and a pagination bar at the bottom shows '50' records.

4. Click on the Question Mark icon on the top right of the screen.
5. A new tab with the user guide in the PDF form will be opened.

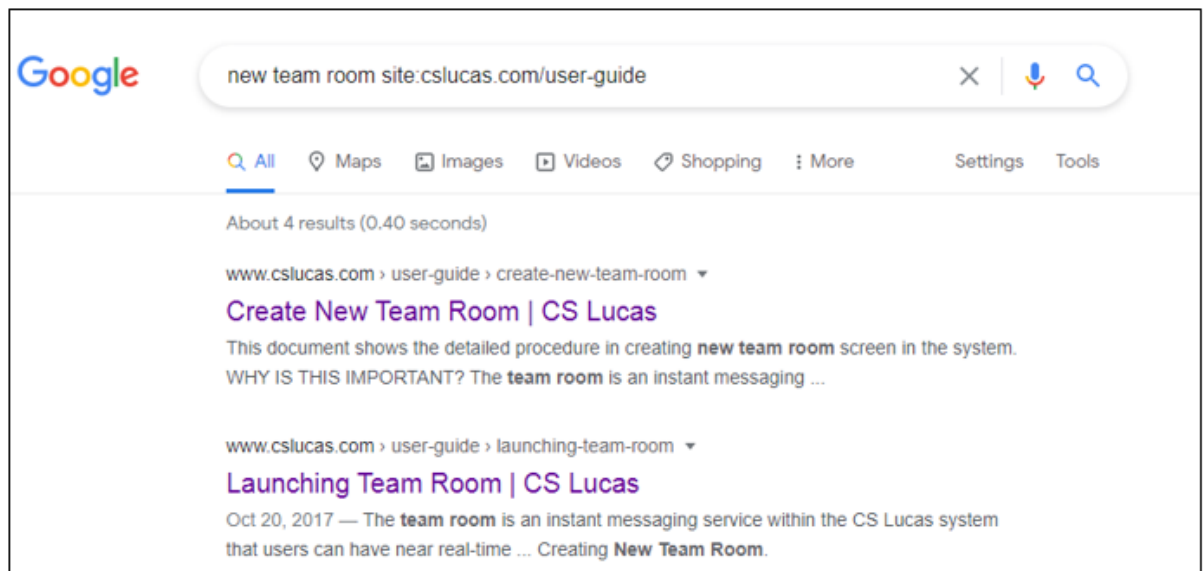


FREQUENTLY ASKED QUESTIONS

FAQ01. How to use Google to search for a CS Lucas user guide?

Example, to search for how to create a new team room, you can type the following at Google.

new team room site:cslucas.com/user-guide



Then click on the user guide to access it.

RELATED INFORMATION

CHANGE HISTORY

Date	By	Changes
22-Sep-2017	Clarissa	Created.
28-Nov-2019	Lyra	Updated Screenshots.