

# Accessing Dataset Repository

## PURPOSE

This document describes the settings needed for the user to retrieve dataset from the CS Lucas system.

## WHY IS THIS IMPORTANT?

Accessing the dataset repository allows users to extract and synchronize their Excel and Power BI workbooks with real-time data from the CS Lucas system.

To make the connection to the system, user needs to configure his account.

## PROCEDURE

The following steps are elaborated in more detail in [Set up user group and permissions](#).

### Step 1:

- Create a user group. (Illustrated as All Co Data Access)
- Apply the group to an Acct Cntr Group. Illustrated here as All Company.

Short Name*	<input type="text" value="All Co Data Access"/>
Full Rights	<input type="text" value="No"/> ▼
Apply To Acct Cntr Group*	<input type="text" value="All Company"/> ▼
Description	<input type="text" value="All Co Data Access"/>

- Assign these permissions to the group.

Group Name	<input type="text" value="All Co Data Access"/>		
Category	<input type="text" value="Dataset Access"/> ▼		
<input type="button" value="←"/> <input type="button" value="Refresh"/> <input type="button" value="Save"/>			
<input type="checkbox"/>	Right ID ↕	Category ↕	Permission ↕
No records found.			
<input type="button" value="Add"/>			
<input type="button" value="Remove"/>			
<input type="checkbox"/>	Right ID ↕	Category ↕	Assigned Permission ↕
<input type="checkbox"/>	20001	Dataset Access	Access for Acct Cntr group.
<input type="checkbox"/>	20002	Dataset Access	Access to enterprise static data.

### Step 2:

- Users who need access to the dataset repository must activate MFA. See [Set Up MFA](#).

### Step 3:

- Assign the user to the group in Step 1. The user will inherit the following rights:
  - **20001 Access for Acct Cntr group.** The assigned user will have access to transactions and static data belonging to members of the Acct Cntr group, illustrated here as “All Company”.
  - **20002 Access to enterprise static data.** The assigned user will have access to enterprise static data shared by all companies E.g., users, prices, exchange rates, transaction logs.

### **RELATED INFORMATION**

[CS Lucas data repository](#)

[Connection token for CS Lucas data repository](#)

[Connecting PowerBI to the CS Lucas data repository](#)

[Connecting Excel to the CS Lucas data repository](#)

### **CHANGE HISTORY**