Real-Time Treasury Insights: A Guided Tour of Our Dashboards

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In today’s fast-paced financial environment, treasury teams need accurate, real-time information at their fingertips to make confident, timely decisions. At CS Lucas, we’ve built a suite of dashboards that provide exactly that—clear visibility, flexible reporting, and powerful forecasting tools.

To give you a closer look, we’ve created a **short video walkthrough** highlighting just a few of our dashboards in action.

Watch the Video Tour Below



In this guided tour, Isabella from our team walks through two key dashboards:

- **Cash Position Dashboard** – Instantly shows your group's total liquidity and breaks it down by entity, currency, and bank
- **Cash Forecast Dashboard** – Visualizes projected cash flows and highlights upcoming surpluses or shortfalls

Just the Beginning

This video features only a **small sample** of the dashboards available in CS Lucas. The full platform includes tools for managing funding, investments, risk exposures, and more—designed to support both day-to-day treasury operations and strategic planning. A wider set of example dashboards can be found here and we continue to refine and expand our library.

Ready to experience better treasury visibility?

Watch the video now and get in touch to explore our full dashboard suite.